



Daily Focus

Market Overview

USA

Equities end higher after choppy trade as earnings, data, tariffs gauged. The Dow rose 300.03 points or 0.75%. The S&P 500 index rose 32.08 points or 0.58%, and the Nasdaq rose 95.19 points or 0.55%.

China

China market closed lower. The Shanghai Composite Index fell 1.76 point or 0.05% to close at 3,286. The ChiNext Index fell 2.52 points or 0.13% to close at 1,931, with a total turnover of CNY 1,020 billion.

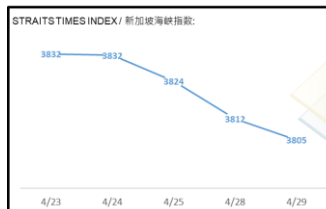
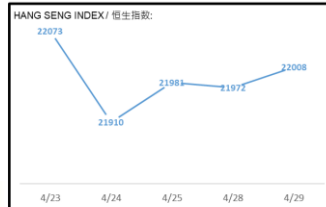
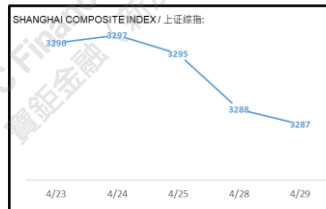
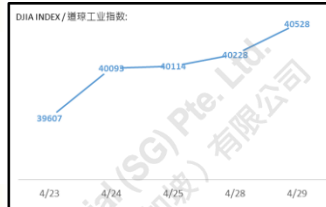
Hong Kong

The Hang Seng Index rose 36.15 points or 0.16% to close at 22,008. The Hang Seng Technology Index rose 30.79 points or 0.62% to close at 5,019 with a trading volume of HKD 177.6 billion.

Singapore

The Straits Times Index fell 6.62 points or 0.17% to close at 3,805, with a total turnover of S\$1.33 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	40527.62	300.03	0.75%
Nasdaq	17461.32	95.19	0.55%
S&P500	5560.83	32.08	0.58%
Europe			
FTSE100	8463.46	46.12	0.55%
CAC40	7555.87	-17.89	-0.24%
DAX	22425.83	154.16	0.69%
STOXX600	525.09	1.90	0.36%
Asia			
Nikkei 225	35839.99	134.25	0.38%
Shanghai	3286.66	-1.76	-0.05%
Hang Seng	22008.11	36.15	0.16%
STI	3805.18	-6.62	-0.17%
JCI	6749.08	26.11	0.39%
TWSE	20232.63	198.22	0.99%
Forex			
EURUSD	1.14	-0.0033	-0.29%
GBPUSD	1.34	-0.0032	-0.24%
USDJPY	142.33	0.3200	0.23%
USDCNH	7.27	-0.0167	-0.23%
USDHKD	7.76	0.0025	0.03%
USDSGD	1.31	-0.0009	-0.07%
USDIDR	16761.00	-95.00	-0.56%
Commodity			
Gold	3333.60	1.10	0.03%
WTI Oil	60.42	-1.63	-2.63%



Data from the Conference Board showed that the U.S. consumer confidence index fell 7.9 points to 86 in April.



The Ministry of Commerce of China announced that the mainland's service trade grew rapidly in the first quarter of 2025, with the total value of service imports and exports reaching 1.97 trillion yuan, a year-on-year increase of 8.7%.



The European Commission announced that the euro zone's economic confidence index in April fell from the previous value of 95, which was revised down to 93.6, while market expectations were for a drop to 94.5.



Market research firm GfK announced that Germany's GfK consumer confidence rose to -20.6 in May, higher than market expectations of a drop to -26. The previous value was revised to -24.3.

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